

Social Services Department

PO BOX 70 McLoud. OK 74851 (405) 964-4227 Email: socialservices@okkt.net

INTERVIEW DATE: _____

APPLICATION FOR FINANCIAL ASSISTANCE AND SOCIAL SERVICES INSTRUCTIONS

Any individual or family may apply for Kickapoo Tribe of Oklahoma Financial Assistance and Social Services by completing the application process with the assistance of the Social Services worker and providing the following required information: proof of tribal membership; proof of residency; proof of income and resources. Failing to provide this information may result in denial of Financial Assistance and Social Services.

DIRECTIONS FOR COMPLETING "APPLICATION FOR FINANCIAL ASSISTANCE AND SOCIAL SERVICES" FORM

Please fill in **your** NAME/TRIBE/PHYSICAL ADDRESS/PHONE NUMBER/MAILING ADDRESS (if different from physical address) or provide directions on how to get to your home. Please also respond to the two questions.

Section I: FAMILY PROFILE OF HEAD OF HOUSEHOLD MEMBERS APPLYING

Under Family Profile, fill in the following information to the best of your ability. First, start with yourself. Please fill in your name (Last, First, Middle), Date of Birth (mm/dd/yyyy), Sex (M/F), your marital status, the highest education level received, Social Security Number, and finally your Tribal Enrollment Number. Next, complete the names of the total members of the household starting with your spouse and then children in descending order of age. For each member list the birth date, sex, and relation to the head of household, marital status, highest education received, Social Security Number, and Tribal Enrollment number. If you are living in a household with more than one (1) family, list the family members that fall under your household.

Section II: TYPES OF FINANCIAL ASSISTANCE AND SOCIAL SERVICES

Put a check mark in the boxes for the services you are applying. This will assist your Social Services worker in determining which portions of the application you will need to complete.

Section III: EARNED & UNEARNED INCOME

All income, including earned and unearned income, for yourself and any other person in your household, is to be listed on the application. You are required to provide proof of income.

Earned Income

is cash or any in-kind payment earned in the form of wages, salary, commissions, or profit by an employee or self-employed individual. This includes one-time payments for ongoing activities such as sale of crops or sale of art-work. Self-employed individuals must report profits from business enterprises (gross receipts minus business expenses included in the production of goods or services). Business expenses do not include depreciation, personal transportation costs, capital equipment purchases or principal payments on loans for capital assets or durable goods. (25 CFR §20.308)

Unearned Income

includes but is not limited to; interest, royalties, gaming income or other per capita distribution not excluded by federal statue, rental property, cash contributions such as child support or alimony, gaming winnings, retirement benefits, annuities, veteran's disability, unemployment benefits, and tax refunds. Other types of unearned income include financial assistance from government agencies, income from sale of trust land or other real or personal property set aside for investment in trust land that has not been reinvested in trust land or a sale of a primary residence that has not been reinvested in a primary residence at the end of one year from the date the income was received, and in-kind contributions providing free shelter up to the 25% of the amount for shelter included in the state standard. (25 CFR §20.309).

Under Section II and Section III please complete questions 1-4 to the very best of your ability based on the information provided above. If you are unsure of the question please ask your Social Services worker for assistance or clarification.

Section IV: STATEMENT OF COOPERATION

The Statement of Cooperation is a confirmation of your understanding of the provisions of the Federal Law governing fraud, and you agree to supply information regarding resources and income and to notify the agency of any change in your living situation. Also you must sign the Release of Information authorizing the Social Services Program to obtain and/or exchange information necessary to establish eligibility for Financial Assistance and Social Services.

IF YOU NEED CLARIFICATION OR HAVE ANY QUESTIONS, PLEASE ASK YOUR SOCIAL SERVICES WORKER

CHECKLIST

1.	Register v a. b.	with the State employment Services (Documentation that you have applie Wages History Summary for the (pa	ed for unemployment benefits	ion)					
2.	Get 6 Wor Employer	rk Search forms filled out completely rs)	by the prospective employers.	(At least 4 must be from Non-Indian					
3.	Apply wit	h Employment and Training Progr	am (Citizen Potawatomi Nati	ion)					
<u> </u>	Apply for	Apply for TANF (Must turn in letter from DHS office) *For Single mothers with children							
<u> </u>	Apply for Food Stamps or Commodities (Must submit letter from DHS/or Commodity Program, if already receiving, need copy of award letter and card)								
6.	Proof of a bill.	residency (Copy of current Utility bil	l in your name if you are living	with someone else will need a copy of their					
	Enroll in a	and attend GED classes (Need Writter	ı documentation of enrollment	and attendance from instructor)					
8.	Submit p	roper Medical Documentation (Curr	ent doctor statements stating t	that you are unable to work and reasoning)					
9.	Apply for	Social Security/SSI (disability) and	submit current letter from the	e Social Security Office					
□ 10). Attend alo	cohol/parenting skills meeting on reg	gular basis (need letter from co	unselor)					
<u> </u>	. Copies of a. b.	all CDIB cards, Driver's License, So Copy of court custody/divorce decre Copy of court guardianship if applica	ee for the children of single par						
 Date);	Signature of Applicant #1	Date	Signature of Applicant #2 (if applicable)					
Date	<u> </u>	Social Services Worker Signature							



Kickapoo Tribe of Oklahoma Social Services Department

Date of Application:	
Date of Interview:	
Decision:	
Approved; Date: to:	 Initials

APPLICATION for FINANCIAL ASSISTANCE and SOCIAL SERVICES

Reason for Denial:

SERVICES					te of Redete	rmination					
APPLICANT FILL OUT FORM											
ame: Tribe/Enrollment Number:											
Email:					Phor	ıe Number	:				
Mailing Address:											
hysical Address: Cell/ MSG Number:											
Provide directions on how to get to your home:											
1. Reason for applying for Financial Assistance	and	Soci	al Sei	rvices?)						
2. What type of income have you been living or	n for	the l	ast tl	hree (3	3) months?						
Section I: FAMILY PROFII	LE O	F HE	AD O	F HOU	JSEHOLD M	EMBERS A	APPLYING	(25 CFR §20	.308	3)	
Fill in all required blanks for everyone who spouse and children, then other adults and chi											your
			Sex (M/F)		Marital Status (Married, Single, Widowed, Divorced, Common Law, Separated)	Highest Grade/ Degree Completed	Social Security Number	Verified	Tribal Enrollment Number	Verified	
1.					SELF						
2.											
3.											
4.											
5.											
6.											
7.											
8.											
Section II: TYPES OF FINANCIAL ASSISTANCE AND SOCIAL SERVICES (Check type of Assistance or Services applying for)											
A. General Assistance B. Burial Assistance				C.	Emerge	ncy Assist	tance	D. Inform	natio	on & Referral On	ly

Denied; Date: ___

Section III. E	ARNED INCOME & UNE	ARNED INCOME (2	5 CFR §20.308	3-§20.310)				
Is anyone in the household currently wo			ys Yes	☐ No				
	f yes, identify Household Member(s) who are working and their earnings:							
Household Member # 1								
Household Member # 2 Household Member # 3		Amount \$: Amount \$:						
Do you expect to receive or are receiving			Yes	No				
(If yes, put a check mark in the box in fro			_		sehold members, (see box			
below; use additional space for further e		o (1100 11 0111 0111 p10) 11		by unity mount				
Earned Income		Unearned Income	e					
☐ Wages/ Salary	Amount: \$	Supplemental Se	curity Income (S	SI)	Amount: \$			
Alimony/ Child Support	Amount: \$	☐ TANF			Amount: \$			
Gifts/ Contributions	Amount: \$	Food Stamps			Amount: \$			
☐ Income Tax Refund (Federal/State)	Amount: \$	Commodities						
☐ Insurance Settlement (Auto Accident, etc.)	Amount: \$	Foster Care Paym	nents		Amount: \$			
☐ Interest/ Dividends (Bank Accounts)	Amount: \$	Other (list)			Amount: \$			
Other (list):		(Example: Carl Perk	ins P.L. 105-332)					
Lease Income (list)	Amount: \$	Other (list) (Example: Alaska Na	ntivo Cornoration	Dividond	Amount: \$			
Lottery/ Gaming Income (cash winnings)	Amount: \$	` `	•		proved- need to specify			
Retirement Benefits/ Pensions	Amount: \$	gross and net earn	* *	,				
Retirement benefits/ Fensions Royalties	Amount: \$	_						
Tribal Per Capita Payments	Amount: \$							
Social Security/ Survivor/ Disability Bene								
Unemployment Benefits	Amount: \$							
Veteran's Benefits/ Payments	Amount: \$							
Worker's Compensation Benefits								
Farm/ Ranch Income	Amount: \$							
Have you applied for TANF? Have you been terminated from TANF past 90 days? Are you eligible to reapply for TANF? Have you applied for other Resources/ Programs? YES NO Date: YES NO Date:								
Section IV. STATEMENT OF COOPERATION I/We apply for financial assistance/ services for the listed members of my (our) household who are in need. I/We have received a copy of and have had explained to us, and understand the provisions of Federal Law governing fraud.								
Under 18 U.S.C. §1001, the Federal Law concerning fraud states: "Whoever, in any matter within the jurisdiction of any department or agency of the United States, knowingly and willfully falsifies, conceals, or covers up by any trick, scheme, or devise a material fact, or makes or uses any false writing or documents, knowing the same to contain any false, fictitious or fraudulent statement or entry, shall be fined not more than \$10,000 or imprisoned not more than five years or both."								
I (We) agree to supply information regard Information: Human Services is authorized or had explained to me/us, the provision	ed to obtain/exchange infor	mation necessary to es	stablish eligibility	for assistan				
Read, U	nderstood & Signed the F nderstood & Signed the P nderstood & Signed Relea	aperwork Reduction		OIA:				
Date Signature of Applica	nt #1	Date	Signature of	Applicant #	÷2			
Date Social Services Wor	ker Signature							

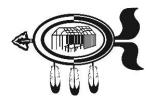
A. GENERAL ASSISTANCE (25 C.F.R. \$20.300 - \$20.323) Employable:	FOR SOCIAL SERVICES WORKER USE	ONLY- INTERVIEW SECTION (Pages 5-7)							
Employable:	☐ Not applicabl								
Yes No N/A	☐ (a) Student; P.☐ (b) Medical Ex☐ (c) Incapacitate receiving S☐ (d) A caretake Mental/ Ph☐ (e) Parent with ☐ (f) Distance Re	L. 100-297 temption Date Applied: Date Verified by Worker: To f a person with a sysical impairment Child under the age of 6 elated							
	Application for Assistance:	Eligibility Factors:							
Home Visit to verify Income, HH Composition & Residency Referral(s) to other Resources Services: Check programs to which the applicant is being referred: Temporary Assistance for Needy Families (TANF)	Yes No N/A Written & Signed Application for Assistance Timely Approval Notice Provided Timely Denial Notice Provided Hearing Rights Provided Fraud Statement Provided Eligibility Re-Determination: Yes No N/A Change in Status Review & Update Eligibility (3 or 6 months) Signed ISP/Progress update every 3 months	Yes No N/A							
Referral(s) to other Resources Services: Check programs to which the applicant is being referred: Temporary Assistance for Needy Families (TANF)		Monitor Recipients training or work related activities							
□ Temporary Assistance for Needy Families (TANF) □ Tribal Programs: □ Indian Health Services (IHS) □ Identify:									
□ Indian Health Services (IHS) Identify:	Referral(s) to other Resources Services: Check programs to which the applicant is being referred:								
	☐ Indian Health Services (IHS) ☐ Educational/ GED/ Vocational ☐ Mental Health Services ☐ Alcohol and Substance Abuse (ASA) ☐ Medicare ☐ Medicaid ☐ Employment Program (State Employment Services)	Identify: Social Security Administration (SSA) Housing Programs (HUD) State/ County Programs Veteran's Administration (VA)							
Employment and Training Program (Citizen Pottawatomie) No Referral was made	Employment and Training Program (Citizen Pottawatomie)	□ No Keterral was made							

BUDGET CALCULATION (25 CFR	§ 20.311- § 20.31 3	3):
Household Size: Adults:	Children:	TOTAL HOUSEHOLD SIZE:
1. Monthly State Standard	\$	State Standard:
2. Monthly Deductions	\$	Deductions:
3. Monthly Earned Income	\$	Earned Income:
4. Monthly Unearned Income	\$	Unearned Income:
5. Monthly Liquid Assets* Availab	le \$	Liquid Assets*:
6. Total Monthly Income	\$	What are your monthly expenses?
7. Total Monthly Countable Income	\$	Shelter/ Rent: \$
		Utilities: \$
		Food: \$
		Clothing: \$
8. APPROVED AMOUNT	\$	TOTAL MONTHLY EXPENSES: \$
Additional Comments or Notes		
	Application Dis	<u> </u>

	☐ Not applicable
G. INFORMATION & REFERRAL ONLY (FOR OFFICE USE ONLY)	
NARRATIVE	

(Blue or Black ink Only)

Social Services Department



PRIVACY ACT STATEMENT

25 CFR Part 20 and 25 U.S.C. 13 authorize the collection of this information. The information is confidential and is never disclosed without written clearance and consent of the applicant. The primary use of this information is to determine eligibility for financial assistance and services for the Bureau of Indian Affairs (BIA) Welfare Assistance through the Kickapoo Tribe of Oklahoma, Burial and Disaster Assistance Programs. Additional disclosures of this information may be to other BIA or tribal officials in the conduct of their official duties pertaining to the application for financial assistance or services, or in the conduct of program review and to the Office of Inspector General or the General Accounting Office when conducting an audit of Kickapoo Tribe Social Services Programs, or local Law Enforcement agency when the agency becomes aware of violation or possible violation of civil or criminal law, and to the General Services Administration in connection with its responsibility for records management. This information will be entered into the BIA and Kickapoo Tribe Social Services Database, Financial Assistance and Social Services, which can be obtained upon request from the Social Services Department to authorized requesters. No record contained therein may be disclosed by any means of communication to any person, or to another agency, except pursuant to a written request by, or with prior written consent of the individual to whom the records pertains. Executive Order 9397 authorizes the collection of your Social Security number. Furnishing the information furnished on this form for purposes other than those indicated above, it may provide you with an additional statement reflecting those purposes.

Under the Privacy Act, Kickapoo Social Services may not give out information you give the social service worker except that Social Services may share the information with other Federal, State, and Tribal offices and programs who have some responsibility with the social services for which you are applying. The information can also be given to those agencies when you ask them for a job or some other benefit and for law enforcement purposes. This can be done without your consent. For any other person or program wanting information from your case file, you must first give your written consent or release of information form signed by you. You have the right to know what information is in your case record and you can ask to see it. If you believe some information in your case file is inaccurate, ask your caseworker about how to change the information in the case record.

FEDERAL LAW GOVERNING FRAUD

Whoever, in any matter within the jurisdiction of any department or agency of the United States, knowingly and willfully falsifies, conceals, or covers up by any trick, scheme, or devise a material fact, or makes or uses any false writing or documents, knowing the same to contain any false, fictitious or fraudulent statement or entry, shall be fined not more than \$10,000 or imprisoned not more than five years or both.

DECISION

When you file an application for social services, you have a right to a written decision within 30 days. In some cases, it may take 30 days. If you disagree with the decision, you may have a review of the decision by caseworker, Director and/or Executive Director. You also may file an appeal and have a hearing. An applicant or recipient must pursue the appeal process applicable to the Kickapoo Tribe of Oklahoma appeal policy and procedures. The regulations for Human Services are in Title 25, Code of Federal Regulations, Part 20.

The amount of grant assistance you may receive or authorize to be expended is based on State Standards of Public Assistance and/or the rates established by the Assistant Secretary - Indian Affairs, minus your income and available resources. The information you give must be accurate. If your circumstances change, you must report this immediately to your Social Services Caseworker. By doing so, your Social Services worker can give you proper assistance you are eligible to receive.

Within the limits of its authority, the Social Services Office wants to help you. Ask your Social Services worker to explain more fully any of this information. If you give inaccurate information and receive assistance to which you are not entitled, you will be required to pay it back.

Social Services Department



ELIGIBILITY

<u>INDIAN BLOOD</u> (25 CFR §20.100)

Applicant must (1) be a member of a federally recognized Indian Tribe, or (2) in the Alaska service area only, any person who meets the definition of "Native" as defined under 43 U.S.C. 1602(b): "a citizen of the United States and one-fourth degree or more Alaska Indian." It includes, in the absence of proof a minimum blood quantum, any citizen of the United States who is regarded as an Alaska Native by the Native village or Native group of which he claims to be a member and whose father or mother is (or, if deceased, was) regarded as native by a village or group.

RESIDENCY (25 CFR §20.100 & §20.300)

To be eligible for assistance or services, an applicant must reside in a Kickapoo Tribe Jurisdiction.

ELIGIBILITY FOR OTHER SERVICES

Applicant must not be receiving or eligible to receive County/State Public Welfare or Social Security Income. An individual and/or Spouse must not be receiving little to no income, an individual or family who is presumed to be eligible for these programs may, after providing evidence of having applied for those benefits, be granted General Assistance (GA), pending approval of such application. Also, all clients applying for GA who are eligible for assistance from other programs such as Social Security, Unemployment Benefits, Worker's Compensation, Veteran Benefits, Retirement, etc., will be required to seek and show that they have applied for that assistance. The BIA Financial Assistance and Social Services programs are a secondary resource and cannot be used to supplant or supplement other programs.

POLICY ON EMPLOYMENT: ACCEPTANCE OF AVAILABLE EMPLOYMENT (25 CFR §20.314)

An applicant must actively seek employment including the use of available state, tribal, county, local or Bureau-funded employment services, which they are able and qualified to perform. This means that a recipient, prior to and after applying for GA, must continue to actively seek employment. An applicant or recipient of GA who is determined employable must also accept local and seasonable employment when it is available. According to 25 CFR §20.316, the recipient must demonstrate that they are actively seeking employment by providing the Human Services worker with evidence of job search activities as required in the Individual Service Plan (ISP) and if they do not seek available local and seasonal employment or quit a job without good cause, they cannot receive GA for a period of at least 60 days but not more than 90 after they refuse or quit a job.

Applicants must report all current and expected employment and income. Those claiming temporary or permanent disability are required to present documented medical verification of such disability.

REPORTING REQUIREMENTS

It is the responsibility of all Financial Assistance applicants to report and present appropriate documentary verification of all changes that may occur in their income or living arrangements. Failure to do so may constitute fraud and be subject to prosecution and/or repayment of disbursements. Each of the following must be reported as they occur:

- A move from one residence to another
- Changes in contact information
- Addition to or reduction in household members
- Payments received from employment and/or any other income source
- Changes or adjustments in housing or Utility Costs
- A move from within the Kickapoo jurisdiction

IMPORTANT: Once you have finished reading the <u>Notification to the Client</u> you must sign and date Page 4 of the Application and check that you have read and understand all provisions of the Privacy Act/FOIA, the Fraud Statement, the Paperwork Reduction Act, and sign the Release of Information Statement.



RELEASE OF INFORMATION

You grant and authorize the exchange of information between the Kickapoo Tribe of Oklahoma/ Tribal Human Services Program and the following agencies/programs: Tribal/State Employment Offices Tribal/State Alcohol & Drug Programs Tribal/State Social Services Programs Tribal/State Housing Programs Veteran's Administration Social Security Administration **Tribal/State Education Programs** Tribal/State Federal Probation Programs Tribal/State/Federal Courts Tribal/State Child Protection Services Tribal/State Medical Services Tribal/State Mental Health Services **Tribal Enterprises** Tribal/State Voc-Rehab Programs Alaska Native Corporations **Indian Health Services** State/County Fiduciary Trust Offices Other (specify): ____ Other (specify): ____ Any information exchanged will pertain to your eligibility to receive Financial Assistance and Social Service benefits or referral to other programs that would benefit you. By signing on the statement of cooperation (Page 3 of the Application) you agree and understand any information obtained will be kept confidential and will be used only for the purposes directly connected with providing benefits or services on your behalf. You further agree and understand that any information obtained may be released to proper governmental agency, court, or law enforcement agencies for purposes of legal and investigative action concerning fraud. This Release of Information will remain in effect for one (1) year from date of signature or until you request to rescind authorization. I authorize the Social Services Program to obtain and/or exchange information necessary to establish eligibility for Financial Assistance and Social Services. I have been informed that any person knowingly, willfully, and fraudulently provides false information for the purpose of obtaining benefits which he/she is ineligible to receive, may be fully subject to prosecution by the Kickapoo Tribe of Oklahoma. I have read or had explained to me and understand/agree with the policies, procedures and requirements that govern the Tribal Living Assistance program. Name of Applicant (Print) Date Signature of Applicant

Social Services Department Federal General Assistance Program

PO BOX 70 MCLOUD, OK 74851



PHONE: (405) 964-4227

Name of Notary:

Commission Expires:

EMAIL: socialservices@okkt.net

STATEMENT OF RESIDENCE

To Whom it May Concern

I hereby certify that the information provided is true and correct to the best of my knowledge. I understand that the provided information's is subject to verification and that if I am found to have provided false or fraudulent information, I may be subject to prosecution under the law.

Additionally, the person (s) identified in this statement of residence, will NOT be considered, or claimed part of my household for the current year for tax purposes.

I provided that a place of residence, room, and board only, to the person (s) listed:

Person (s) residing at the address below

Name (First, Last)

Name (First, Last)

Address

City

State

Zip

County

Signature of person providing residence to names listed above

Date

(Notary Stamp Here)

Social Services Department Federal General Assistance Program

PO BOX 70 MCLOUD, OK 74851



PHONE: (405) 964-4227

EMAIL: socialservices@okkt.net

STATEMENT OF SUPPORT

To Whom it May Concern I hereby certify that the information provided is true and correct to the best of my knowledge. I understand that the provided information's is subject to verification and that if I am found to have provided false or fraudulent information, I may be subject to prosecution under the law. I/WE, have helped support the persons (s) listed below for the past ______ weeks/months Applicant (s) receiving support: Name (First, Last) Name (First, Last) Address City State Zip County Signature of person providing support Date (Notary Stamp Here) Name of Notary: Commission Expires: _____



103565 S. HWY 102, McLoud, OK 74851 Mailing Address: PO Box 70, McLoud, OK 74851

Phone: (405) 964-4227 EXT: 2010 * Email: <u>socialservices@okkt.net</u>

Social Services Department **MEDICAL APPLICANTS ONLY**

HEALTH EXAMINATION FORM

To the Physician: Please return this health report either to the client or to the address listed above.

To the Client: Only original medical forms will be accepted and MUST Be signed by the physician ONLY.

Last Name	First Name	Middle Name	Gender	Date of Birth	
Street Address		City	State	Zip Code	-
1.) Patient's Complai	nt:				
2.) Diagnosis:a.)					
	nt's ability to perform gair				
a.)	r treatment as given to pa				
5.) Has patient been a	ndhering to prescribed me atient: (<i>Check only one</i>)	dication/therapy treatme	nt?	□ No	
i.) 🗌 Not Em	ployable: If so, please circ 1 Month	e approximate length of t		er:	
ii.) 🔲 Light M	anual/Clerical Labor				
iii.) 🔲 Heavy N	Manual Labor				
7.) Additional Comme	ents:				
Signature of Physician	1	Title		Date	
Hospital/Physician Of	fice Address	Tolonhono Numbo	r		

Social Services Department Federal General Assistance Program

PO BOX 70 MCLOUD, OK 74851 PHONE: (405) 964-4227

EMAIL: socialservices@okkt.net

Kickapoo Tribe of Oklahoma Work Search Verifications

KE:				
SS#				
DATE:	-			
TO WHOM IT MAY CONCERN:				
	l individual has applied for financial Assistance to not the eligibility standards are being met, we he following information.			
SOCIAL SERVICES CASEWORKER				
TO BE FILLED OUT COMPLE	ETELY BY PROSPETCIVE EMPLOYER			
THIS IS TO CERITFY THAT THE ABOVE-NAMED INDI				
EMPLOYMENT AT:				
LOCATED AT:				
AT THIS TIME THERE (<u>IS</u>) OR <u>(IS NOT</u>) WORK A	VAILABLE.			
IF WORK IS AVAILABLE THE WORK IS (TEMPOR	RARY) OR (PERMANENT)			
DATE	OFFICIAL REPRESENTATIVE (PRINT FULL NAME)			
	PHONE NUMBER			

NOTE TO CLIENT: Please advise that it is your responsibility to ensuring the verification is filed out completely before submitting for determination.